AARP Income Tax Assistance

AARP Income Tax assistance is a free service provided by the AARP Foundation with IRS-certified volunteers. There is no age requirement to participate in this service and individuals do not need to be an AARP member.

Appointments are available on a first-come, first-serve basis Tuesdays and Thursdays, February 4 – April 9, 2020 from 9am – 12pm. We will begin scheduling appointments on January 2 until all appointments are full. Once all timeslots are full, we will not accept any more appointments.

Location:

- Lincoln Center, 935 Maple Avenue, Downers Grove, IL 60515
- Room 503
- We are approximately ½ block east of Main Street - on Maple Avenue. The building is an old red brick school building and it is located on the south side (right) of the street. The entrance to the parking lot is just past the red brick building and we share an entrance with the white church on the corner. If you have gone to the stop sign – you have passed the building.

How to schedule an appointment:

- By Phone:
  - Call 630-960-7500 to speak to a Downers Grove Park District Customer Service Assistant
- In-person
  - Lincoln Center: 935 Maple Avenue
    - Monday – Thursday: 8:00am – 6:00pm
    - Friday: 8:00am – 5:00pm
  - Recreation Center: 4500 Belmont Road
    - Monday – Thursday: 8:00am – 6:00pm
    - Friday: 8:00am – 5:00pm
    - Saturday: 8:00am – 3:00pm
    - Sunday: 8:00am – 12:00pm

What to bring to your tax appointment:

- Effective this year, everyone listed on the tax return MUST HAVE A SOCIAL SECURITY CARD! SSA statements in lieu of your Social Security Card will not be accepted. You must provide both the Social Security Card and your SSA statement.
- Photo ID for all signers of the return are mandatory.
- For the individual return, the taxpayer must be present. For a joint return, both spouses must be present
- 2019 Tax returns (both Federal and State)
- Proof of Health Insurance, if you are employed (Form 1095-C)
- W-2 Forms
- Social Security or Railroad Retirement Benefit Statements
- 1099 Forms – Interest, Dividend, and Brokerage Statements
- 1099-R Forms for pensions and IRA distributions
- Real Estate Tax Bill (property index number) are mandatory for property owners
- Information documenting your deduction: medical, real estate taxes, mortgage interest paid
- Receipts showing cash or material donations to charitable organizations
- Know the purchase date & cost for any stocks, bonds, or mutual funds sold for any transactions not listed on your brokerage statement
- Your record of estimated tax payment, federal and state
- A cancelled check or checkbook showing routing and account number for direct withdrawal or deposit.

For any questions regarding your tax appointment please contact AARP by phone or email:

- Phone number: 331-465-1008
- Email address: aarpdist25il@gmail.com